

March 28, 2008 EWB New Version Release

E-Mail Notifications

Once again e-mail notifications are being put into production. One e-mail per day will be sent listing all bills that had a status change to the selected codes for all jobs assigned to the personnel with the selected/designated roles. The e-mail will go out late afternoon.

The **Contractor** role will get notice when a bill is rejected (ORARE, ORARJ & CASRE) and when a bill is approved (CASAP & CASHL).

The **RE & RE Authority** roles will get notice when a bill is received (ORASU), rejected (CASRE) and approved (CASHL).

Restrict EWB Entry Role to only see the EWB's they entered and Entering the Work Performed By field

Prior to this release, any user assigned to a contract could see all bills entered by any other user that has the contract assigned to their profile. Now the EWB Entry role will only be able to view bills they created or bills created by Caltrans listing their organization in the Work Performed By field

You will notice there is now a drop down arrow for the Work Performed By field listing all the Organizations in the EWB System to select from and that this field is grayed out. You can only enter this field by selecting the organization from the list. When entering a bill, a subcontractor will make the Sub Flag a Y and select his organization from the drop down list. **SUBCONTRACTORS NO LONGER ENTER YOUR ORGANIZATION AS DOING WORK FOR THE PRIME.**

In the extremely rare case when a subcontractor is not in the EWB System, the Prime would enter the bill using his organization name with the Sub Flag a Y and should make a comment that the work was done by the subcontractor.

Below is a screen shot of the Title tab. Please note that the Description of Work and Work Performed By fields have been flip-flopped. This was done for the ease of entering. When tabbing out of the Description of Work field, the cursor goes to the Comments field and then the down arrow at the right of the Work Performed By field can be clicked and the organization selected.

Contract Administration System (iCAS) - cms

File Record PACRS Admin Help

ORACLE

EWB Status/Details

Find... Contractor Contracts Number CCO No. Report No. Corr. No. Rev. No. Date Performed Status Contract Role

Mode Update Current 07 4S0104 001 357411 0 0 10/17/2007 RE_AUTHORITY

Contract Number	CCO No.	Pay Method	Amount Extended	Contractor Rpt. No.	Rev. No.	RE Rpt. No.	Corr. No.
07 4S0104	001	+EW@FA	25,000.00	357411	0	0066	0

Date Performed	Date Received	Contractor Job No.	50% Flag	Sub Markup	RAW Delay	Partner/No Markup	Regular Surchg	OT Surchg
10/17/2007	04/01/2008	CA7110	N	N	N	N	0.12	0.12

Desc of Work
Spall Repair as directed by caltrans

Work Performed By
Truesdell Corporation of California, Inc.

Comments

Reject Title Tab Reject Code Rejection Comments

Correction Comments

EWB Status

Code	Description
ORANE	EWB Created, but not yet Sent

Status Date Origin Date Username

04/01/2008 09:04 ORA 04/01/2008 10:04 LWOODHOUSE

Reviewer Notes

Error Codes from CAS

Time-Related

Estimate No.	Overhead	Sub Markup %	Sub Markup Amt
0	N	0.00	.00

	Detail Total	Markup %	Markup Amt	Subtotal
Equipment	.00	0.15	.00	.00
Material	1,400.00	0.15	210.00	1,610.00
Labor	.00	0.33	.00	.00
Other	.00	0.33	.00	.00
EWB Total Amount				1,610.00
EWB Adjusted Total Amount				1,610.00

Record: 1/1

<OSC>

Labor Records

There is a new report called Labor Records. This report allows users to see, per day, how many hours a particular laborer is working and on what CCO. To query this report a date must be entered in Status Date Range field or Date Performed Range. While a date in either range fields will work, using the Date Performed Range will probably be the most useful to you. A status code must also be entered. There is flexibility here as you can select the status code or codes you want to see.

As shown in the example (not real data), worker K Chan worked on 2 different CCO's and 3 different bills for a total of 24 regular hours. When there is more than 8 hours regular time on a given day, the total will be displayed in red. When there is overtime hours but not 8 hours of regular time for that day, the total OT hours will be displayed in red. The red indicates areas that might need further investigation.

EWB Labor Records

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Date Performed	Laborer	Contract	CCO	RPT#	Craft ID	Regular Hours	Overtime Hours	
03/09/2008	BEYER K.	05-OK1004	001	0001	LBR	6	0	
		05-OK1004	757	0001	LBR	8	0	
		05-OK1004	797	0001	LBR	8	0	
		05-OK1004	797	0002	LBR	8	0	
		Total:					30	0
03/09/2008	CHAN K.	05-OK1004	757	0001	LBR	8	0	
		05-OK1004	797	0001	LBR	8	0	
		05-OK1004	797	0002	LBR	8	0	
		Total:					24	0
		Grand Total:					54	0

Reports

Exporting Reports to Excel

We have now added this feature to the External URL address. Again, the same disclaimer applies.

*****DISCLAIMER*****The following feature might not work for everyone. The reason for this has to do with settings on individual computers. Because this was a popular enhancement request, the decision was made to go ahead and move it into production for those who can use it. Please do not contact the EWB Administrator's if it does not work as they have no answer to give you.

REPORTS

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For use on the Internal URL address only:

The ability to export the Status report, the Aging report and the Equipment Usage report to Excel has been provided. There is a "Preview Excel" button to the right of the "Preview PDF" button which when clicked will display the requested report in Excel.